



Practices:

Corporate and Commercial Joint Ventures and Collaborations Mergers & Acquisitions Private Equity Venture Capital Funds

Education:

B.A. LL.B., University Law College (2001) Advanced Diploma in Networked Centred Computing., NIIT (2000)

Professional Affiliations:

Karnataka State Bar Council (2001) Solicitor (NP), Supreme Court of England and Wales

Ganesh Prasad

Partner

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Ganesh Prasad is a Partner in the Corporate and Commercial practice group in the Bangalore office. Ganesh joined the Firm from Amarchand & Mangaldas & Suresh A. Shroff & Co, Mumbai where he was a partner in the corporate law team.

Ganesh specializes in domestic and foreign venture capital and private equity investments in a variety of sectors, including IT and IT services, financial services, insurance, education, human resource consultancy and real estate development

Ganesh has worked on in several transactions in his practice areas, including structured investments, PIPEs, joint ventures and strategic partnerships, inbound as well as outbound acquisitions, corporate and structured financing across various sectors.

Representative Matters:

General Corporate - M&A:

- Advised Toshiba Corporation in its acquisition of power transformer divisions of Vijay Electricals Limited;
- Advising a listed Indian subsidiary of a Japanese MNC engaged in manufacturing motor vehicles in India;
- Advising TVS Motors on their IP acquisition from Europe;
- Advised Yahoo! Inc in its investment in Info Network Management Company Private Limited;
- Advised Barclays Global, London in its proposed acquisitions in the financial services sector in India;
- Advised Deutsche Bank, Hong Kong in its structured financing for investments in the real estate sector in India;
- Advised Electronic Data Systems in its acquisition (asset and shares) of Mphasis BFL;
- Advised Capitaland Group, Singapore in establishing its joint venture in the real estate sector in India;
- Advised Google Inc in structuring its investments into India;

Bengaluru Kolkata Mumbai New Delhi



- Advised TNT Netherlands BV in its acquisition of an Indian company through its subsidiary based on earn out structures;
- Advised Hersheys Corporation in its joint venture with Godrej Industries Limited;
- Advised AIG Corporation on its acquisition of Vivek Hire Purchase Limited and Weizmann Homes Limited:
- Advised WNS Limited on its acquisition of Marketics Technologies Private Limited using earn out structures;
- Advised Siemens A.G, Munich and Siemens Limited, India on its acquisition of iMetrex through earn out structures;
- Advised Halliburton Inc in its acquisition of Surface Well Testing equipments in India;
- Advised Apar Industries Limited in its acquisition of Uniflex Cables Limited;
- Advised a Japanese corporate in its corporate restructuring by share swap with a media major;
- Advised Tata Sons in a structured financing deal with Standard Chartered Bank; and
- Advised Thomas Cook UK in its acquisition of Thomas Cook India.

Private Equity:

- Advised Baring Private Equity in its acquisition of Hexaware Technologies Limited;
- Advised Warburg Pincus in its investments in Amtek Auto, Continental Warehousing Corporation (Nhava Seva), IMC Limited, ATC Tyres Limited;
- Advised Kohlberg Kravis Roberts in some key investments in India:
- Advised Apax Partners in its investments in Apollo Limited;
- Advised Summit Partners in its divestment of stake in Krishidhan Seeds Private Limited and its proposed investments in India;
- Advised Multiples Private Equity in its investments in Milltec Machinery Private Limited and NOV Sara Private Limited;
- Advised Goldman Sachs in its investment in Max India;
- Advised Sequoia Capital in its investments in Unicon Group, Vasan Healthcare Private Limited, SatNav Technologies Private Limited, Pine Labs Private Limited,



Manappuram General Finance and Leasing Limited and other Manappuram group companies, Pinelabs etc;

- Advised Reliance Private Equity in its investments in VVF Limited, Butterfly Gandhimathi Appliances Limited, Amber Enterprises Private Limited, and its divestment of stake in DTDC Courier and Cargo Limited;
- Advised Bessemer Venture Partners in its investment in Shriram EPC Limited;
- Advised Omidyar Networks in its proposed investments in India:
- Advised **DE Shaw** in its various investments in India;
- Advised IDFC Private Equity in its investment in Deepak Cables Limited;
- Advised Clearwater Partners in its investment in Aireff Detox Private Limited;
- Advised Och Ziff and Credit Asia Capital in its investment in Sricity SEZ;
- Advised Kotak Realty Fund in relation to its real estate financing of Divya Shree Developers and listed NCD's of Adarsh Realty Private Limited;
- Advised UTI Ventures in their investment in Laqkshya Media; Pesco BEAM Environmental Solutions Private Limited, Deepak Cables Limited;
- Advised Samsara Capital in its investments in India;
- Advised Norwest Venture Partners in its investments in Suvidhaa Infoserve Private Limited, IDEA, Persistent Systems Limited, Adventity BPO India Private Limited;
- Acted against 3i and GIC in their investments into Mundra Port Limited; and
- Acted against GIC and IDFC Private Equity in their investments into QUIPO Infrastructure Limited.

Technology Law:

- Advised Epson on competition law, consumer protection law and other laws governing sale of printers in India;
- Advised Kendle Inc, USA, on the establishment of medical back office outsourcing from US hospitals in India and required permissions and licenses to operate in India;
- Advised the British Broadcasting Corporation on issues pertaining to data protection and privacy in India;
- Advised and drafted various agreements pertaining to source code licenses, joint software development, escrow



(with and without verification), software licensing, service level agreements, hardware maintenance etc., to various companies including **Picopeta**, **Nintendo**, **Matsushita**, **Samsung and Sony Corporation**; and

 Advised Texas Instruments on encryption and embedded technology issues prevailing in India.

Labour and Employment:

- Advised American Data Solutions Private Limited on various employment law issues such as employee contracts, enforcing non-solicit and non-compete agreements, stock option and purchase plans, and termination and retrenchment;
- Advised a Business Process Outsourcing subsidiary of a leading US insurance major on its retrenchment of employees and on labour laws in India;
- Advised the Indian subsidiary of Nissin Corporation on the closure of its establishment in Bangalore;
- Advised EDS, ATC Tyres and WNS in implementing their global ESOP and ESPP plans as per existing regulations in India;
- Drafting employee handbooks and policies to suit the work culture and specific needs of companies and working closely with the human resources teams of companies to familiarize them with employment law and issues stemming thereof;
- Advised senior management of various companies on employment law and strategies for retrenchment/layoffs; and
- Liaising with the government departments and appearing before the labour courts in matters pertaining to retrenchment/layoffs.

Publications and Presentations:

Ganesh has authored articles in various Indian legal journals. His contributions include:

- "Investing in India through Non-Convertible Debentures" published by India Business Law Journal, June, 2013 and IVCA Journal, 2014; and
- "Enforceability of Options Clarified" published by India Business Law Journal, November, 2013.